

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 20, 2015

REGISTRATION NO.: 26598

BONDS ISSUED BY: Lakeside 370 Levee District-Subdistrict B

AMOUNT OF ISSUE: \$19,488,000.00 (Refunding Bonds Series 2015B)

COUNTY: St. Charles

DATE OF ISSUE: May 22, 2015

MONTH OF MATURITY: April

PURPOSE OF BONDS: For the purpose of refunding a portion of the Levee District Improvement Bonds, Series 2008 \$19,527,200

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	
	\$	100.00	04/01/2020 *
		100.00	04/01/2021 *
		100.00	04/01/2022 *
		100.00	04/01/2023 *
		100.00	04/01/2024 *
		100.00	04/01/2025 *
		100.00	04/01/2026 *
		100.00	04/01/2027 *
		100.00	04/01/2028 *
		100.00	04/01/2029 *
		100.00	04/01/2030 *
		100.00	04/01/2031 *
		100.00	04/01/2032 *
		100.00	04/01/2033 *
		100.00	04/01/2034 *
		100.00	04/01/2035 *
		100.00	04/01/2036 *
		100.00	04/01/2037 *
		100.00	04/01/2038 *
		100.00	04/01/2039 *
		100.00	04/01/2040 *
		100.00	04/01/2041 *
		100.00	04/01/2042 *
		100.00	04/01/2043 *
		100.00	04/01/2044 *
		100.00	04/01/2045 *
		100.00	04/01/2046 *
		100.00	04/01/2047 *
		100.00	04/01/2048 *
		100.00	04/01/2049 *
		100.00	04/01/2050 *
		100.00	04/01/2051 *
		100.00	04/01/2052 *
		100.00	04/01/2053 *
		100.00	04/01/2054 *
		19,484,500.00	04/01/2055 *
		19,488,000.00	04/01/2055

ARE BONDS CALLABLE: The bonds are subject to optional redemption by the Subdistrict in whole or in part on each April 1, commencing on April 1, 2016, at a redemption price equal to 100% of the principal amount of bonds to be redeemed.

BOND REGISTRAR: (Trustee) UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: None

BY: Not applicable

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Existing bondholders

PURCHASE PRICE: \$19,488,000.00

INTEREST RATE: 0%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: (Hearing) Published in St. Charles County Business Record on March 26, 2015 and April 2, 2015

DATE OF ELECTION: (Hearing) April 7, 2015

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Not applicable

NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable